

April 21, 2023

National Stock Exchange of India Limited

Exchange Plaza, C/1, G Block Bandra – Kurla Complex Bandra (East) Mumbai 400 051 **BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Description of Security:

PPD17: RJIL 6.20% 2027 Sr PPD 17

Scrip code:

PPD17: 973711

Dear Sir/Madam,

Sub: Security Cover Certificate on Unsecured Redeemable Non-convertible Debentures issued by the Company

In terms of Regulation 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed herewith the Security Cover Certificate showing 'Nil' Report, in the prescribed format, as at March 31, 2023.

Thanking you,

Yours faithfully, For **Reliance Jio Infocomm Limited**

Jyoti Jain Company Secretary

Encl.: As Above

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars		Exclusive charge	Exclusive charge	Pari-passu	Pari-passu charge	Pari-passu charge	Assets not offered		(Total C to H)			Related to only thos	e items covered by this certificate		
				charge	p ununge	pa charge	as Security	in negative)	,/		neince to only those nems to verteu by this tertuinate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other secured debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari- passu charge)	Other assets on which there is pari Passu charge (excluding items covered in column F)		debt amount considere d more than once (due to exclusive plus pari passu		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)	
								charge)					Patricia del mar		
													Relating to Column F		
ASSETS		Book Value	Book Value	Yes/No	Book Value	Book Value									
Property, Plant and Equipment															
Capital Work-in Progres															
Right of Use Assets															
Goodwill															
Intangible Assets															
Intangible Assets under Development															
Investments															
Loans															
Inventories															
Trade Receivables															
Cash and Cash Equivalents															
Bank Balances other than Cash and															
Cash Equivalents Others															
Total															
LIABILITIES									ŊΉ						
Debt securities to which this															
certificate pertains Other debt sharing pari-passu charge															
with above debt Other Debt										`					
Subordinated debt															
Borrowings															
Bank															
Debt Securities															
Others															
Trade payables															
Lease Liabilities															
Provisions															
Others															
Total															
Cover on Book Value															
Cover on Market Value															